



Date: February 09, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001

BSE Scrip Code: 544499

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,

NSE Symbol: CPEDU

Sub: Disclosures under Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)-outcome of 08/2025-26 Meeting of the Board of Directors held on Monday, February 09, 2026.

Respected Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), 2015 this is to inform you that the Board of Directors of the Company at their meeting held on Monday, February 09, 2026 at its Corporate Office CP Tower-I, IPIA, Road No. 1, Kota, Rajasthan-324005, the Board inter alia, transacted the following businesses:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine month ended on December 31, 2025 and took note of the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine month ended on December 31, 2025 issued by M/s Rajvanshi & Associates, Statutory Auditors of the Company and the same is enclosed herewith.

Further, the Quick Response (QR) code and the details of the webpage where financial results i.e. Unaudited Standalone and Consolidated Financial Results for the Quarter and nine month ended on December 31, 2025, are available, would also be published in the newspapers in compliance with Regulation 47 of the Listing Regulations. Full format of the Financial Results for the quarter and nine month ended on December 31, 2025 shall be available on the website of the Stock Exchange where shares of the Company are listed i.e. www.bseindia.com and www.nseindia.com and on company’s website www.cpedutech.in.

2. Considered the quarterly integrated corporate governance report and Investor Grievance Report as per the SEBI (LODR) Regulations, 2015.

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

Ph.: +91 744 3559282 | **website:** www.cpedutech.in | **Email ID:** info@cpedutech.in | **CIN:** L80302PB2006PLC059674



3. Considered the quarterly compliances made by the Company as per the SEBI (LODR) Regulations, 2015.
4. Other routine Business and any other item with the permission of the chairman.

The Board Meeting was preceded by Audit Committee and other committees Meeting on the same day.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter and nine month ended on December 31, 2025.

The meeting of the Board of Directors commenced at 12:30 PM and concluded at 15:15 PM.

You are requested to kindly take the above information on record.

Thanking you,

For Career Point Edutech Limited

(CS Bhavika Sharma)
Company Secretary
ICSI Mem. No. ACS48235

Enclosed:

1. Scan copy of Consolidated & Standalone Limited Review Report for the Quarter and nine month ended 31st December, 2025.
2. Scan copy of Consolidated & Standalone Financial Results for the Quarter and nine month ended 31st December, 2025.
3. Q3 & 9 Months FY 2026 Investor Update

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

Ph.: +91 744 3559282 | **website:** www.cpedutech.in | **Email ID:** info@cpedutech.in | **CIN:** L80302PB2006PLC059674

RAJVANSHI & ASSOCIATES

Chartered Accountants

Contact Details of Team | Email: audit@rajvanshica.com

Offices at: DELHI | MUMBAI | AHMEDABAD | JAIPUR | SINGAPORE | BANGALORE

Visit us at: www.rajvanshica.com

PAN India presence through
Batgach
& Affiliates
A Network Approved by ICAI



Independent Auditor's Limited Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Career Point Edutech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

**The Board of Directors of
Career Point Edutech Limited**

1. We have reviewed the accompanying Statement of **Unaudited Consolidated Financial Results** (the 'Statement') of **Career Point Edutech Limited** (the "Holding Company") and its Subsidiaries (the Holding company and its subsidiaries together referred to as "the Group") for the quarter ended December 31, 2025, and year to date from April 01, 2025 to December 31, 2025 attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
 2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements)

Jaipur Office: H-15, Chitrangan Marg, C-Scheme, Jaipur- 302001

New Delhi Office: House No. C2B/92B, Janakpuri, New Delhi-110054.

Mumbai Office: 405-408, Hind Rajasthan Centre, Dada Saheb Phalke Marg, Dadar East, Mumbai-400014

Tel: 950977241, 8107589045 Email: prakshal@rajvanshica.com, abhinav@rajvanshica.com



RAJVANSHI & ASSOCIATES

Chartered Accountants

Contact Details of Team | Email: audit@rajvanshica.com

Offices at: DELHI | MUMBAI | AHMEDABAD | JAIPUR | SINGAPORE | BANGALORE

Visit us at: www.rajvanshica.com

PAN India presence through
Batgach
& Affiliates
A Network Approved by ICAI



Regulations, 2015, as amended, to the extent applicable.

4. The Statement include the Financial Results of the following entities:

Name of Entity	Nature of Relationship	Percentage of Holding
Career Point Institute of Skill Development Private Limited	Wholly Owned Subsidiary	100%
Career Point Learning Solution Limited	Wholly Owned Subsidiary	100%
Edutiger Private Limited	Partly Owned Subsidiary	75%
Career Point Accessories Private Limited	Partly Owned Subsidiary	60%

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in Paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other Accounting Principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matters**

The accompanying Statement includes Unaudited Interim Financial Results and other Unaudited Financial Information in respect of four subsidiaries (2 Wholly Owned Subsidiaries and 2 Partly Owned Subsidiaries) whose interim financial results and other financial information reflect total assets of Rs 806.11 Lakhs as at December 31, 2025, and total revenues of Rs 156.51 Lakhs, total net profit after tax of Rs 49.94 Lakhs, and total comprehensive income of Rs 49.94 Lakhs, for the period from April 01, 2025 to December 31, 2025.

The unaudited interim financial results and other unaudited financial information of these subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Holding Company's Management and our Conclusion, Emphasis of Matter and Other Matters, on the Statement, in so far as it relate to the amounts and disclosures included in respect of these Subsidiaries, is based on the reports of the other auditors, and after consideration of the further facts and information provided to us by the Holding Company's management, at the time of consolidation of these financial results, and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of above matter.



Jaipur Office: H-15, Chitrangan Marg, C-Scheme, Jaipur- 302001

New Delhi Office: House No. C2B/92B, Janakpuri, New Delhi-110054.

Mumbai Office: 405-408, Hind Rajasthan Centre, Dada Saheb Phalke Marg, Dadar East, Mumbai-400014

Tel: 9509777241, 8107589045 Email: prakshal@rajvanshica.com, abhinav@rajvanshica.com

RAJVANSHI & ASSOCIATES

Chartered Accountants

Contact Details of Team | Email: audit@rajvanshica.com

Offices at: DELHI | MUMBAI | AHMEDABAD | JAIPUR | SINGAPORE | BANGALORE

Visit us at: www.rajvanshica.com

PAN India presence through
Batgach
& Affiliates
A Network Approved by ICAI



7. We have neither audited nor reviewed the restated financial figures reflecting the impact of the demerger effective April 1, 2023, which accompany the consolidated financial results and other financial information for the quarter ended December 31, 2024 and for the period from April 1, 2024 to December 31, 2024. Such restated figures have been presented solely on the basis of information and workings provided and compiled by the management.

**For Rajvanshi & Associates
Chartered Accountants**

FRN: 005069C



**Prakshal Jain
(Partner)**

ICAI M. No.: 429807

Peer Review Certificate No.: 015103

UDIN: 26429807HJRLBH1046

Date: 09.02.2026

Place: Kota (Camp)

Jaipur Office: H-15, Chitrangan Marg, C-Scheme, Jaipur- 302001

New Delhi Office: House No. C2B/92B, Janakpuri, New Delhi-110054.

Mumbai Office: 405-408, Hind Rajasthan Centre, Dada Saheb Phalke Marg, Dadar East, Mumbai-400014

Tel: 9509777241, 8107589045 Email: prakshal@rajvanshica.com, abhinav@rajvanshica.com

CAREER POINT EDUTECH LIMITED

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601 CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282; Email ID: Investors@cpil.in

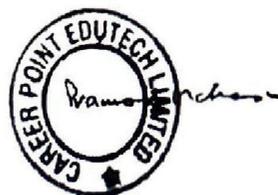
CIN : L80302PB2006PLC059674

CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2025

Rs. in Lacs (Except EPS)

CONSOLIDATED FINANCIAL RESULTS

	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Un-audited)	(Un-audited)	(Un-audited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue						
I	Income from Operations	1,463.08	1,141.77	1,350.64	4,057.21	3,845.29	4,966.31
II	Other Income	172.53	164.61	65.27	412.89	190.07	274.65
III	Total Income (I-II)	1,635.61	1,306.38	1,415.91	4,470.10	4,035.36	5,240.96
IV	Expenses						
	Cost of Material Consumed	26.99	45.39	49.06	133.07	237.33	335.76
	Changes in inventories of Study Material	3.23	3.63	1.94	28.64	33.51	-6.65
	Employees Benefit Expenses	175.05	196.05	183.83	567.64	529.75	714.47
	Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00
	Depreciation & Amortisation	14.83	15.34	23.61	46.54	71.45	92.96
	Other expenses	694.15	370.02	445.93	1,330.59	1,288.82	1,785.74
	Total Expenses	914.25	630.43	704.37	2,106.48	2,160.86	2,922.28
V	Profit before tax (III-IV)	721.36	675.95	711.54	2,363.62	1,874.50	2,318.68
VI	Tax Expenses						
	a) Current tax	191.17	159.50	119.67	593.21	357.77	476.09
	b) MAT Credit Entitlement	1.25	1.31	1.09	3.68	3.15	4.13
	c) Deferred tax	-16.95	8.16	15.01	-4.44	21.36	29.41
	d) Income tax for earlier Periods	34.62	0.00	-0.00	34.62	11.80	-58.04
	Total taxes	210.09	168.97	135.77	627.07	394.08	451.59
	Profit after tax (V-VI)	511.27	506.98	575.77	1,736.55	1,480.42	1,867.09
VII	Profit for the Period	511.27	506.98	575.77	1,736.55	1,480.42	1,867.09
	Net Profit (Loss) attributable to						
	(a) Owner of the Parent	512.00	506.24	574.96	1,736.23	1,475.12	1,861.61
	(b) Non-controlling Interests	-0.73	0.74	0.81	0.32	5.30	5.48
	Profit Carried to Balance Sheet	511.27	506.98	575.77	1,736.55	1,480.42	1,867.09
VIII	Other Comprehensive Income (net of taxes)						
	(A) Items that will not be Reclassified to Profit or Loss:	0.00	0.00	0.00	0.00	0.00	0.00
	(B) Items that will be Reclassified to Profit or Loss:	0.00	0.00	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00	0.00
IX	Total Comprehensive Income for the Period	511.27	506.98	575.77	1,736.55	1,480.42	1,867.09
	Total Comprehensive Income attributable to						
	(a) Owner of the Parent	512.00	506.24	574.96	1,736.23	1,475.12	1,861.61
	(b) Non-controlling Interests	-0.73	0.74	0.81	0.32	5.30	5.48
X	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29
XI	Earnings Per Share (EPS) (Rs./ Share)						
	a) Basic EPS - Not annualised	2.81	2.79	3.16	9.55	8.14	10.26
	b) Diluted EPS - Not annualised	2.81	2.79	3.16	9.55	8.14	10.26



RAJVANSHI & ASSOCIATES

Chartered Accountants

Contact Details of Team | Email: audit@rajvanshica.com

Offices at: DELHI | MUMBAI | AHMEDABAD | JAIPUR | SINGAPORE | BANGALORE

Visit us at: www.rajvanshica.com

PAN India presence through
Batgach
& Affiliates
A Network Approved by ICAI



Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Career Point Edutech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To

**The Board of Directors of
Career Point Edutech Limited**

1. We have reviewed the accompanying Statement of **Unaudited Standalone Financial Results** (the 'Statement') of **Career Point Edutech Limited** (the 'Company') for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Jaipur Office: H-15, Chitranjan Marg, C-Scheme, Jaipur- 302001

New Delhi Office: House No. C2B/92B, Janakpuri, New Delhi-110054.

Mumbai Office: 405-408, Hind Rajasthan Centre, Dada Saheb Phalke Marg, Dadar East, Mumbai-400014

Tel: 9509777241, 8107589045 Email: prakshal@rajvanshica.com, abhinav@rajvanshica.com

RAJVANSHI & ASSOCIATES

Chartered Accountants

Contact Details of Team | Email: audit@rajvanshica.com

Offices at: DELHI | MUMBAI | AHMEDABAD | JAIPUR | SINGAPORE | BANGALORE

Visit us at: www.rajvanshica.com

PAH India presence through
Batgach
& Affiliates
A Network Approved by ICAI



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We have neither audited nor reviewed the restated financial figures reflecting the impact of the demerger effective April 1, 2023, which accompany the standalone financial results and other financial information for the quarter ended December 31, 2024 and for the period from April 1, 2024 to December 31, 2024. Such restated figures have been presented solely on the basis of information and workings provided and compiled by the management.

For Rajvanshi & Associates

Chartered Accountants

FRN: 005069



Prakshal Jain

(Partner)

ICAI M. No.: 429807

Peer Review Certificate No.: 015103

UDIN: 26429807GABCOP7228

Date: 09.02.2026

Place: Kota (Camp)

Jaipur Office: H-15, Chitranjan Marg, C-Scheme, Jaipur- 302001

New Delhi Office: House No. C2B/92B, Janakpuri, New Delhi-110054.

Mumbai Office: 405-408, Hind Rajasthan Centre, Dada Saheb Phalke Marg, Dadar East, Mumbai-400014

Tel: 9509777241, 8107589045 Email: prakshal@rajvanshica.com, abhinav@rajvanshica.com

Career Point Edutech Limited

REG. OFFICE: VILLAGE TANGORI, BANUR, MOHALI, PUNJAB-140601
CORP. OFFICE: CP TOWER-1, IPIA, ROAD NO-1, KOTA, RAJASTHAN- 324005
Tel: +91 744 3559282, Email ID: investors@cpil.in

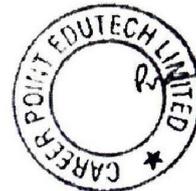
CIN : L80302PB2006PLC059674

STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

Rs. in Lacs (Except EPS)

STANDALONE FINANCIAL RESULTS

	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for the current period ended	Year to date figures for the previous period ended	Previous year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Un-audited)	(Un-audited)	(Un-audited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue						
I	Income from Operations	1,444.82	1,105.64	1,337.46	3,982.32	3,777.20	4,883.44
II	Other Income	156.13	148.97	50.14	365.72	146.76	216.31
III	Total Income (I-II)	1,600.95	1,254.61	1,387.60	4,348.04	3,923.96	5,099.75
IV	Expenses						
	Cost of Material Consumed	26.90	45.24	49.06	132.71	237.33	335.31
	Changes in inventories of Study	3.68	3.63	1.95	26.76	33.52	-4.32
	Employees Benefit Expenses	165.61	187.63	176.32	541.11	507.62	685.22
	Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00
	Depreciation & Amortisation	14.83	15.33	23.26	46.54	70.41	91.91
	Other expenses	679.55	367.05	443.13	1,305.87	1,251.11	1,743.98
	Total Expenses	890.57	618.88	693.72	2,052.99	2,099.99	2,852.10
V	Profit before tax (III-IV)	710.38	635.73	693.88	2,295.05	1,823.97	2,247.65
VI	Tax Expenses						
	a) Current tax	189.00	156.00	117.40	585.00	348.75	465.39
	b) MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00	0.00
	c) Deferred tax	-16.44	2.69	13.83	-8.71	20.57	26.04
	d) Income tax for earlier Years	32.08	0.00	-0.00	32.08	11.92	-58.36
	Total taxes	204.64	158.69	131.23	608.37	381.24	433.07
	Profit after tax (V-VI)	505.74	477.04	562.65	1,686.68	1,442.73	1,814.58
VII	Profit for the Year	505.74	477.04	562.65	1,686.68	1,442.73	1,814.58
VIII	Other Comprehensive Income (net of taxes)						
	(A) Items that will not be Reclassified to Profit or Loss:	0.00	0.00	0.00	0.00	0.00	0.00
	(B) Items that will be Reclassified to Profit or Loss:	0.00	0.00	0.00	0.00	0.00	0.00
	Total Other Comprehensive	0.00	0.00	0.00	0.00	0.00	0.00
IX	Total Comprehensive Income for the Year	505.74	477.04	562.65	1,686.68	1,442.73	1,814.58
X	Paid-up Equity Share Capital (Face value of Rs. 10/- each)	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29	1,819.29
XI	Earnings Per Share (EPS) (Rs./						
	a) Basic EPS - Not annualised	2.78	2.62	3.09	9.27	7.93	9.97
	b) Diluted EPS - Not annualised	2.78	2.62	3.09	9.27	7.93	9.97



CAREER POINT EDUTECH LIMITED

Notes to the Quarterly and Year to date Unaudited Standalone and Consolidated Financial Results of the Career Point Edutech Limited:

1. These standalone financial results of Career Point Edutech Limited (the 'Company / Parent Company') and consolidated financial results of the Company and its Subsidiaries (together referred to as 'the Group'), have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended and the other relevant provisions of the Companies Act, 2013.
2. These standalone and consolidated financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors in their respective meetings held on February 09, 2026 and have been subject to review by the Statutory Auditors.
3. The financial results and other financial information for the quarter ended December 31, 2024 and for the period from April 1, 2024 to December 31, 2024 reflect the restated impact of the demerger effective April 1, 2023.
4. The figures of financial results for the quarter ended December 31, 2025, as reported in the financial results, are balancing figures of year to date figures for the nine months ended December 31, 2025 and year to date figures for the six months ended September 30, 2025 after regrouping/reclassification and certification of the same by the management.
5. The previous quarter / period / year's figures have been regrouped and reclassified wherever considered necessary.

For and on behalf of the Board of Directors.

CAREER POINT EDUTECH LIMITED



Pramod Kumar Maheshwari
Managing Director
DIN: 00185711



Date: February 09, 2026

Place: Kota

Q3 & 9MFY26 Investor Update

Operating Leverage in Action: EBITDA Up 24% with 880 bps Margin Expansion

Dear Investors,

Career Point Edutech Limited is pleased to report strong financial performance for Q3FY26 and 9MFY26, demonstrating significant operating leverage inherent in our asset-light business model.

Our diversified business approach spanning test preparation, technology-enabled learning solutions and formal education services continues to deliver sustainable, annuity-based revenue streams with expanding profitability. The quarter and nine-month period showcase how this model generates strong profitability growth and margin expansion without requiring significant incremental capital.

As our partner institutions scale their enrollments and our franchise network expands geographically, we are witnessing the tangible benefits of our asset-light, scalable business model - where revenue growth translates into disproportionate EBITDA and profitability expansion.

This performance validates our core thesis. By positioning Career Point Edutech Limited as an integrated enabler across the education value chain from student acquisition and admissions management to curriculum development and program delivery, we create deep, sticky partnerships that generate predictable cash flows while requiring minimal incremental capital as we scale.

Financial Performance Highlights

9MFY26 Financial Summary (Consolidated)

Metric (₹ in Lacs)	9MFY26	9MFY25	Growth %	Variance
Operating Revenue	4,057	3,845	5.5%	₹2.12 Cr
EBITDA	2,410	1,946	23.9%	₹4.64 Cr
EBITDA Margin	59.40%	50.61%	+879 bps	—
Profit After Tax	1,737	1,480	17.3%	₹2.57 Cr
PAT Margin	42.80%	38.50%	+430 bps	—

Note: EBITDA grew 4.3x faster than revenue, demonstrating significant operational leverage as our scalable model and infrastructure absorb incremental volume with minimal cost addition.

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

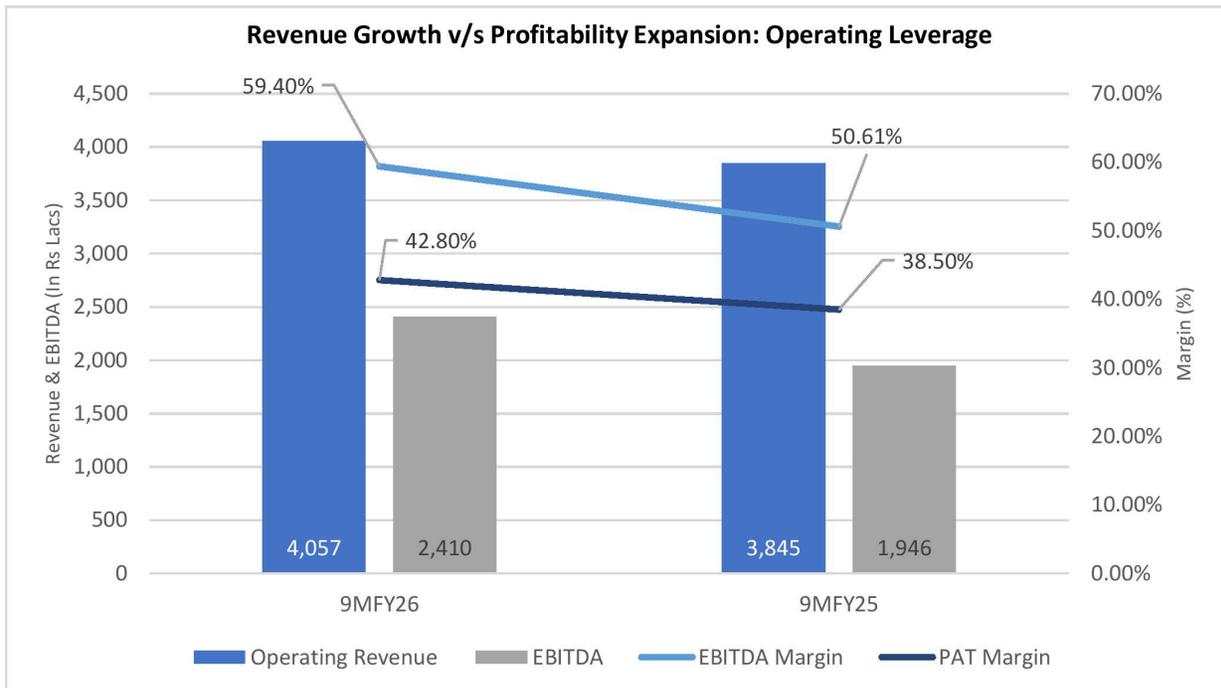
Ph.: +91 744 3559282 | website: www.cpedutech.in | Email ID: info@cpedutech.in | CIN: L80302PB2006PLC059674

Q3FY26 Quarterly Performance (Consolidated)

Metric (₹ in Lacs)	Q3FY26	Q3FY25	Growth %	Variance
Operating Revenue	1,463	1,351	8.3%	₹1.12 Cr
EBITDA	736	735	0.1%	₹0.01 Cr
EBITDA Margin	50.32%	54.43%	Healthy	-
Profit After Tax	511	576	-	See note

Note on Q3 PAT: Q3FY26 PAT is lower than Q3FY25 primarily due to higher tax incidence, as the company no longer benefits from carry-forward loss adjustments that were available in the prior year. At the EBITDA and PBT (Profit Before Tax) levels, performance is in line with expectations and demonstrates continued business strength. Also, our strong 9-month PAT margin of 42.8% (up 430 bps YoY) demonstrates sustained underlying profitability improvement.

Key Insights: Operating Leverage



- EBITDA grew 4.3x faster than revenue (23.9% vs 5.5%), demonstrating significant operating leverage
- EBITDA margin expanded by 879 basis points to 59.4%, reflecting the scalability of the business model
- PAT margin improved by 430 basis points to 42.8%, showing sustained profitability enhancement
- Asset-light model enables revenue growth to translate into disproportionate profitability expansion

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

Ph.: +91 744 3559282 | website: www.cpedutech.in | Email ID: info@cpedutech.in | CIN: L80302PB2006PLC059674

Operating Leverage Validation:

Our 9MFY26 performance with **EBITDA growing 4.3x faster than revenue** - validates the operating leverage inherent in our business model. As we continue expanding our institutional footprint, franchise network, and school partnerships, we are positioned to deliver:

✓ Sustainable revenue growth through enrollment expansion at existing partners and addition of new institutional clients
✓ Continued margin expansion as our scalable technology infrastructure absorbs incremental volume efficiently
✓ Strong cash generation from annuity-based, predictable revenue streams with limited working capital requirements
✓ Capital-light growth model enabling shareholder value creation without dilutive equity raises

Management Commentary

The Company's outstanding performance during the period was primarily driven by strong growth in its Formal Education and Student Support Services segments.

Our Formal Education business continued to deliver stable, annuity-based revenues through long-term institutional partnerships, improved capacity utilization, and the introduction of new, innovative academic programs.

Additionally, the Test Preparation segment continued to strengthen its position as a leading brand-led vertical through an asset-light franchise model and hybrid delivery approach. Expansion of CP Techno Academy across schools nationwide and growing publication reach further contributed to revenue growth and profitability.

Together, these segments are driving sustainable, annuity-based growth and reinforcing the Company's diversified and resilient revenue model for long-term value creation.

Contd. (Business update) on next page ...

Business Update

1. Test Preparation Segment

Our test preparation business operates through three complementary channels 1) franchisee centers, 2) school partnerships, and 3) government-sponsored projects - creating a diversified, scalable student acquisition engine.

1.1 Career Point Franchisee Centers

Our franchise-based test preparation network continues to expand strategically across India:

Metric	Status / Achievement
Active Franchisee Centers	34 centers operational
Current Student Base	~4,918 students (JEE/NEET/Foundation)
New Centers Signed (9MFY26)	10 new franchisee centers
Upcoming Operational Start	April 2026 (for newly signed centers)
Q4FY26 Pipeline	Additional signups expected

Strategic Advantage: *Asset-light franchise model ensures geographic expansion without significant capital deployment, while maintaining quality through standardized curriculum and brand equity.*

1.2 CP Techno Academy - School Partnership Model

Our innovative school partnership model delivers live online interactive test preparation classes from our Kota facility directly to partner schools during school hours:

Metric	Status / Achievement
Active School Partners	97 partner schools
Current Student Base	~7,000 students (JEE/NEET/Foundation)
New Partners Signed (for next session)	30 new school partners
Exiting Partner Renewal Process	Ongoing for next academic session
Q4FY26 Outlook	Additional school signups expected

Scalability Advantage: *Digital delivery model from centralized Kota facility enables us to serve thousands of students with minimal incremental cost per student. High retention demonstrates strong value delivery.*

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

Ph.: +91 744 3559282 | website: www.cpedutech.in | Email ID: info@cpedutech.in | CIN: L80302PB2006PLC059674

1.3 Government-Sponsored Coaching Projects

Strategic partnerships with government bodies for both offline and online coaching delivery:

Metric	Details
Total Active Projects	5 projects with government authorities
Offline Projects	4 projects serving 350 students
Online Projects	1 large-scale project serving 3,500 students
Combined Estimated Revenue	~₹24.5 Cr across all 5 projects
Revenue Recognition	Aligned with service delivery milestones

2. School and College Management Services

Career Point Edutech Ltd operates as an **integrated university and school services platform**, enabling student acquisition, academic delivery support, technology solutions, and operational excellence for partner institutions.

Value Proposition & Business Model

Our performance is structurally linked to the growth trajectory of our partner institutions. As an integrated enabler, we benefit from institutional scale expansion without balance sheet intensity. Our revenue model is tied to enrollments and program growth at partner institutions.

This creates a powerful alignment: as our partner universities and schools succeed in attracting more students and expanding their programs, Career Point Edutech's revenue grows proportionally through our revenue-linked partnership model, delivering predictable cash flows with minimal incremental capital requirements.

Comprehensive Service Portfolio

We provide end-to-end institutional support across the complete education value chain:

Service Category	Description
Admission Management	Complete enrollment lifecycle management from lead generation to enrollment confirmation
Infrastructure & Facilities	Campus operations, maintenance, and facilities management services
Student Records	Digital student information systems and comprehensive records management
Curriculum Development	Industry-aligned program design and academic content development
Content & Study Material	Proprietary learning resources and specialized educational content
Faculty & Staff	Talent acquisition, recruitment, and ongoing training & development

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

Ph.: +91 744 3559282 | website: www.cpedutech.in | Email ID: info@cpedutech.in | CIN: L80302PB2006PLC059674

IT & Digital Support	Technology backbone, digital platforms, and infrastructure management
Student Services	Examinations, transportation, sports training, and comprehensive student support

Competitive Moat: *Our comprehensive service delivery creates deep institutional integration and high switching costs, resulting in strong client retention and predictable revenue streams.*

Flexible Engagement Models

We offer institutions two distinct partnership approaches tailored to their operational requirements:

Model	Description & Value Proposition
Enterprise Solution	Full-Service Model: An exclusive, comprehensive partnership where CP Edutech's experienced team becomes an extension of the institution, managing critical functions across all departments. This enables institutions to focus on core academics and student success while we handle operational excellence. Highest revenue per client, deepest integration.
Modular Solution	Component-Based Model: A flexible approach where institutions select specific services—such as admissions, technology, curriculum support, or records management—based on their requirements, while maintaining control over other internal operations. Enables market entry and relationship building with lower initial commitment.

Current Institutional Footprint

Client Category	Current Status
Enterprise Clients	6 institutions (2 universities + 4 schools) - Deep, comprehensive partnerships
Modular University Clients	40 universities - Targeted service delivery
Total Students Served	~8,526 students across all partnerships
Higher Education	5,853 students
K-12 School Education	2,673 students

Recent Strategic Initiatives & Impact

Student Acquisition Enhancement: We have significantly strengthened our student acquisition capabilities for partner institutions through:

Initiative	Implementation Details
Expanded Digital Marketing Engine	Deployed across key geographies with targeted campaigns, SEO optimization, and multi-channel presence
Centralized Admission Counseling	Introduced standardized framework ensuring consistent, high-quality prospective student engagement

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005

Ph.: +91 744 3559282 | website: www.cpedutech.in | Email ID: info@cpedutech.in | CIN: L80302PB2006PLC059674

CRM-Led Lead Nurturing System	Implemented technology-driven lead management with automated workflows and personalized follow-up
--------------------------------------	---

Measurable Impact Delivered:

✓ Increased applications and enrollment pipeline across programs
✓ Higher conversion efficiency from inquiry to admission
✓ Improved geographic diversification of student base, reducing dependency on single regions
✓ Partner universities achieved 20% average enrollment growth YoY

Academic Excellence & Industry Relevance:

Developed industry-relevant curriculum integrated across Enterprise client courses
Ensured program relevance and employability outcomes for students through industry partnerships
Positioned partner institutions for stronger market competitiveness and student preference
Launched new Allied Health Sciences programs addressing growing healthcare sector demand
Embedded AI as a compulsory subject across all programs, strengthening student preparedness for technology-integrated workplaces

Value Creation Model: *By enhancing student acquisition, improving academic quality, and delivering measurable enrollment growth, we strengthen our partner institutions' competitive positioning. Their success directly translates into our revenue growth through our revenue linked partnership model, creating a virtuous cycle of mutual value creation.*

Contd. (Strategic outlook & Path forward) on next page ...

Strategic Outlook

Career Point Edutech's dual-engine (Test Prep & Formal Education) business model demonstrates strong resilience and growth potential across complementary revenue streams:

Business Segment	Strategic Positioning & Growth Drivers
Test Preparation	Asset-light franchise and digital delivery models driving geographic expansion with minimal capital intensity. CP Techno Academy's school partnership approach creates sticky, recurring revenue with high incremental margins as student base scales.
Institutional Partnerships	Annuity-based revenue streams with structural alignment to partner institution growth. Our comprehensive service model creates deep integration and high switching costs, delivering operating leverage as enrollments scale without proportional cost increases.
Technology Enablement	Scalable digital platforms (AI-enabled learning, digital content delivery, CRM systems) supporting thousands of students with high marginal efficiency. Technology investments create competitive moats and enable rapid scaling of new partnerships.

Path Forward:

With 6 Enterprise institutional partnerships now operational, 40 Modular university clients, 97 school partnerships through CP Techno Academy, and 44 franchisee centers (34 active + 10 upcoming), we have established a **proven, scalable platform for growth**. Our focus remains on:

Near-Term	Onboarding newly signed franchise and school partners, executing government project deliverables, deepening engagement with existing institutional clients
Medium-Term	Expanding Enterprise institutional partnerships (target universities and schools), scaling CP Techno Academy to 150+ schools, growing franchise network to 60+ centers
Long-Term	Building India's leading education services platform with comprehensive offerings across test prep, institutional management, and technology enablement. Establishing Career Point Edutech as the preferred partner for institutions seeking to scale quality education delivery.

We appreciate your continued confidence in Career Point Edutech and look forward to updating you on our progress in the coming quarters.

Warm regards,
Management Team
Career Point Edutech Limited

For further information, please contact:

Investor Relations
 Pramod Maheshwari | Email: pramod@cpil.in | Mobile (Ms Kalpana, Executive Assistant) +91 90575 31986

Disclaimer: This investor update contains forward-looking statements based on current expectations and assumptions. Actual results may differ materially due to various factors including market conditions, competitive dynamics, regulatory changes, and execution risks. Past performance is not indicative of future results. Investors should conduct their own due diligence and consult with financial advisors before making investment decisions.

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Patiala, Rajpura, Punjab-140601
 Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan)- 324005
 Ph.: +91 744 3559282 | website: www.cpedutech.in | Email ID: info@cpedutech.in | CIN: L80302PB2006PLC059674