



since 1993

Date: May 12, 2025

**CP Capital Limited
(Formerly known as Career Point Limited)**

Village Tangori, Banur,
Mohali- 140601, Punjab, India

Dear Sirs,

Sub: Disclosure of material events in connection with the Composite Scheme of Arrangement between Srajan Capital Limited, CP Capital Limited (formerly known as Career Point Limited) ("CP Capital") and Career Point Edutech Limited ("CP Edutech") and their respective shareholders ("Scheme")

This is further to our letter dated April 24, 2025

The Board of Directors of the Company at its meeting held on Monday May 12, 2025, inter alia:

- a) allotted **1,81,92,939** (One Crore Eighty One Lakhs Ninety Two Thousand Nine Hundred Thirty Nine) fully paid-up equity shares of face value of Rs 10/- each to the shareholders of CP Capital as on the Specified Date (record date) (i.e., May 09, 2025), pursuant to the Scheme;
- b) noted the cancellation and reduction of the entire pre-scheme paid up share capital held by CP Capital Limited in CP Edutech comprising 6,12,947 (Six Lakhs Twelve Thousand Nine Hundred Forty Seven) equity shares of Rs 10/- each, without any consideration, as an integral part of the Scheme, in accordance with the clause 19.2(e) read with clause 19.2(g) of the Scheme; and

The equity shares allotted as above will be credited to the demat account of the shareholders and the said equity shares will remain frozen in the depository system till listing/ trading permission is granted by the stock exchanges.

We request you to forward this disclosure to BSE Limited and National Stock Exchange of India Limited.

Thanking you.

Yours faithfully,

For Career Point Edutech Limited

Career Point Edutech Limited

Bhavika

Company Secretary

(Bhavika Sharma)

Company Secretary

ICSI Mem. No. A48235

CAREER POINT EDUTECH LIMITED

Registered Office: Village Tangori, Banur, Mohali, Karala, Rajpura, Patiala, Punjab-140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota (Rajasthan) 324005

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